

MBA's  
**ACCOUNTING  
& FINANCIAL  
MANAGEMENT**  
CONFERENCE 2021

**NOV. 10-12**  
GRAND HYATT NASHVILLE



## Earn your CPE Credits Here

You can earn up to **12 CPE credits** by attending this conference.



**Program Level:** Basic — MBA conference sessions are developed at the knowledge level appropriate to the topic, based on mortgage industry standards to include level, “Basic”.

**Fields of Study:** Accounting, Auditing, Finance, Tax

**Prerequisites:** None

**Advanced Preparation:** None

**Delivery Method:** Live

### LEARNING OBJECTIVES

- Apply current practices brought on by COVID-19 to mortgage banking and commercial/multifamily finance accounting and financial management operations.
- Make necessary business process changes by ascertaining the mortgage market operating environment via economic and financial performance, risk management and regulatory discussions.
- Implement proven approaches to successful financial management strategies as performed by mortgage CFOs.
- Execute cash and balances sheet management strategies, including finding capital sources, financing assets, ensuring liquidity and capital adequacy.
- Perform best execution alternatives including servicing retained vs. servicing released; portfolio vs. sale to others; and whole loan vs. agency sales.
- Identify technology solutions for finance professionals and how technology — including business intelligence, robotics, predictive analytics tools — can efficiently shape financial management and reporting.

Please [contact us](#) about CPE credits.

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MORTGAGE BANKERS ASSOCIATION