



**ROBERT H. SMITH
SCHOOL OF BUSINESS**

**Advanced Risk Management Concepts
Chicago, IL
September 15, 2019**

Day 1

10:15 – 10:30 am Registration

10:30 – 12:30 pm Risk management for Mortgage Originations

- Basic tenets of well-formed credit policy guidelines
- Exception policy practices
- Underwriting practices
- Quality Assurance (QA) practices and sampling strategies and techniques
- Appraisal practices
- AVM and AUS policy and use
- Product development best practices and what to look out for
- CRE ratings practices, loan review and beyond
- Managing correspondent and wholesale counter party risk

12:30 – 1:00 pm Lunch

1:00 – 2:45 pm Risk Management for Mortgage Servicing

- Understanding and managing Mortgage Servicing Rights (MSRs)
- Loss mitigations techniques: Default and collections practices and impact on mitigating credit losses