Document Custody Workshop 2019  
June 20, 2019 12:00 AM to 12:00 AM

Thursday, June 20, 2019

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<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
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<tbody>
<tr>
<td>7:30 AM - 5:00 PM</td>
<td>Registration</td>
<td>Salon I Foyer, 5th Floor</td>
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<td>8:00 AM - 8:30 AM</td>
<td>Continental Breakfast</td>
<td>Salon I Foyer, 5th Floor</td>
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<tr>
<td>8:30 AM - 9:00 AM</td>
<td>Introduction &amp; Workshop Objectives</td>
<td>Salon I, 5th Floor</td>
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Attendees are welcomed and the key objectives and highlights of the workshop are reviewed.

Speaker  
**Charles E. Epperson**, Chief Technology Officer, Evolve Mortgage Services

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<td>9:00 AM - 10:15 AM</td>
<td>Fannie Mae Update</td>
<td>Salon I, 5th Floor</td>
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Hear directly from Fannie Mae representatives as they provide insight into their current state of affairs, share contemplated changes for the year ahead and discuss their current guidelines. This will be an interactive discussion with topics selected by custodians and investors.

Speakers  
**Robin Belanger**, Director Governance, Fannie Mae  
**Anita Cooper**, Non-Technical Project Manager, Fannie Mae  
**Maria S. Garner**, Senior Vice President, ReconTrust Company, N.A.  
**Mario Palarca**, Director of Governance, Operations, Fannie Mae

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<td>10:15 AM - 10:30 AM</td>
<td>Refreshment Break</td>
<td>Salon I Foyer, 5th Floor</td>
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<td>10:30 AM - 11:45 AM</td>
<td>Freddie Mac Update</td>
<td>Salon I, 5th Floor</td>
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Hear directly from Freddie Mac representatives as they provide insight into their current state of affairs, share contemplated changes for the year ahead and discuss their current guidelines. This will be an interactive discussion with topics selected by custodians and investors.

Speakers
Andrea Bridgeman, Associate General Counsel, Freddie Mac
Jean L. Hull, Vice President, Citibank, NA
Kenneth Thompson, Loan Acquisitions Operations Manager, Freddie Mac

12:00 PM - 1:00 PM
Lunch
Location: Salon II, 5th Floor

1:00 PM - 2:15 PM
Ginnie Mae Update
Location: Salon I, 5th Floor

Hear directly from Ginnie Mae representatives as they provide insight to their state of current affairs, share contemplated changes for the year ahead and discuss their current guidelines. This will be an interactive discussion with topics selected by custodians and investors.

Speakers
Joseph Deller, Vice President, Product Development Manager, Wilmington Trust, N.A.
Angel R. Hernandez, Manager, MBS Policy and Strategic Planning, Ginnie Mae
Michael A. Stakes, Mortgage Banking Analyst, Ginnie Mae
Lynne Tucker Chandler, Attorney Advisor, Ginnie Mae

2:15 PM - 2:30 PM
Refreshment Break
Location: Salon I Foyer, 5th Floor

2:30 PM - 3:30 PM
Transfers – Servicing and Custodial
Location: Salon I, 5th Floor

In this interactive panel, agencies provide feedback on servicing and custodial transfers. This working session includes a discussion on the current state of transfers from the agencies perspective and provides direct dialog to address current issues related to transfers.

Speakers
Rose Burton, CMB, AMP, Governance Analyst III, Fannie Mae
Kathryn Corbett, Vice President, BNY Mellon Corporate Trust Solutions, Ginnie Mae
Margarita Deuning, Portfolio Manager, Collateral, Carrington Mortgage Services, LLC
Wade W. Gayle, Vice President/Operations Manager, Bank of New York Mellon, Ginnie Mae Client Services
Mario Palarca, Director of Governance, Operations, Fannie Mae
Experience a unique opportunity to understand the current shift in the market as eMortgages are rapidly expanding in the mortgage industry. This is an interactive, collaborative and thought-provoking panel with agencies and special guests to help attendees understand the impact of electronic mortgages and how it affects custodians.

Speakers

**Michael Cafferky**, EMortgage Program Manager, Fannie Mae

**Charles E. Epperson**, Chief Technology Officer, Evolve Mortgage Services

**Angel R. Hernandez**, Manager, MBS Policy and Strategic Planning, Ginnie Mae

**Camelia Martin**, Director, Member Integration, MERSCORP Holdings, Inc.

**Rajasekhar Penugonda**, eMortgage Practice Lead, Freddie Mac

Stay to the end for an open discussion to summarize the day, followed by our networking reception.

Speakers

**Maria S. Garner**, Senior Vice President, ReconTrust Company, N.A.

**Stephanie Williams**, Vice President, U.S. Bank Corporate Trust Division

**Networking Reception**

*Location: Salon I Foyer, 5th Floor*