



MBA's **RESEARCH**
SHOWCASE 2026

JUNE 23 | ONLINE

MBA'S RESEARCH SHOWCASE 2026

TUESDAY, JUNE 23, 2026

Noon ET – 5:00 PM ET

Join MBA's Research Team for their annual MBA Research Showcase. Led by Chief Economist Mike Fratantoni, MBA analysts will detail the most current results and insights from their residential and commercial/multifamily surveys, forecasts, and reports.

NOON – 12:45: SESSION 1 – KEYNOTE: STATE OF THE ECONOMY AND MORTGAGE FORECASTS

Straight from the MBA Chief Economist, the state of the economy, potential impact of tariffs and other policy developments, what we may expect from the Federal Reserve, and what's happening with housing inventory and affordability. Don't miss MBA's forecasted rate path and expected origination volume for both the residential and commercial/multifamily businesses.

Mike Fratantoni, PhD, Chief Economist and SVP, Research and Business Development

12:45 – 1:45: SESSION 2 – HOUSING, AFFORDABILITY, AND ORIGINATION TRENDS

Hear the latest results from MBA's originations-focused surveys and indices: the Weekly Applications Survey, Builder Applications Survey, Mortgage Credit Availability Index, Purchase Applications Payment Index (PAPI), Warehouse Lending Survey, and Research Institute of Housing America (RIHA) studies. We will discuss the implications of the latest findings on the mortgage market outlook and explore how data is guiding solutions for MBA's CONVERGENCE initiative.

Joel Kan, CMB, Vice President and Deputy Chief Economist, Industry Surveys and Forecasts

Wendy Penn, Vice President, Affordable Housing Initiatives

Jon Penniman, Director, Systems and Analytics

Eddie Seiler, PhD, AMP, Associate Vice President, Housing Economics/Executive Director, RIHA

1:45 – 2:30: SESSION 3 – SINGLE-FAMILY LENDER PERFORMANCE AND PROFITABILITY

Get key production results and insights into how companies are faring – including differences between large banks and IMBs, community banks and credit unions, and mid-size independents. Hear the major themes that came out of our Spring roundtables, from product differentiation to pull-through. What's more, we'll present the results from our Quarterly Performance Report data for the first quarter of 2026.

Jenny Masoud, Director, Analytics

Marina Walsh, CMB, Vice President, Industry Analysis

2:30-3:15: SESSION 4 – COMMERCIAL/MULTIFAMILY TRENDS

Hear the latest results from MBA's commercial real estate research team. We will present material from our in-house surveys, including our Quarterly Originations Index, Mortgage Credit Availability Index, Loan Performance Survey, Mortgage Debt Outstanding, and our CREF Originations Forecast. We will provide an overview of the data and discuss the current state of the CRE and Multifamily markets.

Reggie Booker, Associate Vice President, Commercial/Multifamily Research
Judith Ricks, Ph.D., Associate Vice President, Commercial Real Estate Research
Dianna Takacs, Research Analyst

3:15 – 3:45: SESSION 5 – SINGLE-FAMILY SERVICING PERFORMANCE AND PROFITABILITY

We'll walk through what we see with loan performance today – from delinquency and foreclosure rates to loan workout performance rates. We'll also discuss how mortgage servicers are faring in terms of their productivity, revenues, costs, and their overall bottom lines. Don't miss out on the latest data from our National Delinquency Survey, Loan Monitoring Survey, and our 2026 Servicing Operations Study and Forum.

Anh Doan, Director, Industry Surveys and Forecasts
Marina Walsh, CMB, Vice President, Industry Analysis

3:45 – 4:15: SESSION 6 – WHAT'S HAPPENING WITH THE STATES

Understand what's happening at the state level – from housing supply and prices to applications and originations, mortgage performance, and demographic trends. We'll present the latest data from our State Mortgage Market Profiles, State Monthly Activity Report, and the Home Mortgage Disclosure Act (HMDA) to give you insight into your local markets.

Joel Kan, CMB, Vice President and Deputy Chief Economist, Industry Surveys and Forecasts
Jon Penniman, Director, Systems and Analytics
June Wang, AMP, Assistant Director, Analytics

4:15 – 4:45: SESSION 7 –STAFFING AND COMPENSATION STRATEGY

Learn key trends in mortgage staffing, turnover and compensation strategy in a still-challenging market. McLagan (MBA's partner on the annual Compensation Survey Program) will discuss capacity management in this cyclical mortgage business and what the future of work may bring.

Adrienne Sund, Associate Partner, McLagan – AON
Rachel Hastings, Director, McLagan – AON

4:45 – 5:00: Q&A AND WRAP-UP

Mike Fratantoni, PhD, Chief Economist and SVP, Research and Business Development