

# YOUR FIRM ANALYSIS REPORT FOR MBA MEMBERS

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As an add-on product to the *Quarterly Mortgage Bankers Performance Report*, MBA is pleased to introduce the *Your Firm Analysis Report*. This report includes an extra column of personalized individual company information, based on the company's MBFRF submission, in the same format and using the same output calculations as the displayed aggregated data. This report allows mortgage companies to easily compare their performance metrics with the averages for any given quarter.

In order to obtain the *Your Firm Analysis Report* (which is FREE to eligible companies), you must:

1. Be a current MBA member
2. Complete the *Your Firm Analysis Report* Information Release (page 2)
3. Subscribe to the *Quarterly Mortgage Bankers Performance Report*\*

\* MBA is offering one issue of the *Your Firm Analysis Report* to non-subscribers who meet the other eligibility criteria.

This is a one-time offer to introduce the product to our members.

For more information or to confirm eligibility, please email [PerformanceReport@mba.org](mailto:PerformanceReport@mba.org) or call Jenny Masoud at (202) 557-2879.

## Member Information

First Name	MI	Last Name	
Title	Company Name		
Company Address	City	State	Zip
Business Phone Number	Email Address		

Please Check One:

- Send me a FREE copy** of the *Quarterly Mortgage Bankers Performance Report*, including the *Your Firm Analysis Report*.
- Current Subscriber** Individuals that have a current subscription to the *Quarterly Mortgage Bankers Performance Report*.
- New Subscriber** **MBA Member: \$725** (Fee includes four issues of the *Quarterly Mortgage Bankers Performance Report* as well as a complimentary copy of the *Annual Mortgage Bankers Performance Report*.)

## How to Subscribe (SUBMIT COMPLETED SUBSCRIPTION AND DATA RELEASE FORMS.)

<b>Online</b> mba.org/performance click "Purchase Quarterly Subscription"	<b>Phone</b> (202) 557-2879	<b>Fax</b> (202) 621-1479	<b>Email</b> PerformanceReport@mba.org
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## Payment Method

Please charge my:  Visa  MasterCard  American Express  Discover

Card Number	Expiration	Date	Amount of Charge
Name as it Appears on Card Address if Different from Above	Signature	Date	

# MORTGAGE BANKERS ASSOCIATION

## YOUR FIRM ANALYSIS REPORT INFORMATION RELEASE

The undersigned company periodically releases data to the Mortgage Bankers Association of 1919 M Street NW, 5th Floor, Washington, DC 20036 ("MBA"), as part of the Quarterly Mortgage Bankers' Financial Reporting Form ("MBFRF"), for the sole purpose of producing aggregated industry statistics. No individual company information is shared by MBA in connection with the undersigned's release of MBFRF information.

MBA currently produces the Mortgage Bankers Performance Report ("MBPR"), which includes periodic reports of aggregated industry statistics related to the origination and servicing of residential mortgage loans.

MBA has created an add-on product to the MBPR report, available without additional charge to MBA members, entitled the Your Firm Analysis Report, which includes an extra column of personalized individual company information, based on the company's MBFRF submission, in the same format and using the same output calculations as the displayed aggregated data. Except for limited distribution for promotional purposes, a company must purchase the MBPR and provide the MBFRF data to MBA in order to receive the Your Firm Analysis Report.

The undersigned has indicated its interest in subscribing to the Your Firm Analysis Report. In order to complete your subscription to the Your Firm Analysis Report, MBA requires your agreement to the following:

- The undersigned understands and agrees that MBA will use its individual company MBFRF data to produce the Your Firm Analysis Report.
- The undersigned hereby specifically directs that the Your Firm Analysis Report be provided only to the individuals within the undersigned's company listed at the end of this release. Modifications to this list must be made in writing to MBA.
- The undersigned hereby releases MBA from its obligation to use its MBFRF data for the sole purpose of producing aggregated industry statistics. This release is given in order to allow MBA to produce the Your Firm Analysis Report for the sole use of the undersigned and its designees listed below.

Nothing in this release is intended to give MBA the right to publish the undersigned's data in a non-aggregated format, except as part of the Your Firm Analysis Report. This release will remain in effect for so long as the undersigned receives the Your Firm Analysis Report from MBA.

This Release must be executed and delivered by a duly authorized executive officer of the undersigned. Upon execution, this Release will be effective as of the date signed below.

\_\_\_\_\_  
Company FHA ID

\_\_\_\_\_  
Signature Name (Printed)

\_\_\_\_\_  
Title Email Date

PERMITTED YOUR FIRM ANALYSIS REPORT RECIPIENT (if other than self)			
NAME	TITLE	EMAIL ADDRESS	PHONE NUMBER

Completed forms may be faxed to (202) 621-1479 or emailed to [PerformanceReport@mba.org](mailto:PerformanceReport@mba.org).

